What Is New for Procurement Applications From 12.1.3 - 12.2.7?

About The Presenter

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Overview

- Starting with release 12.1.3 there have been 6 or more functionality releases to Purchasing and iProcurement.

- This session will focus on providing information on those new features and functionality.

- From release 12.1.3 through 12.2.7 we will provide highlights of some of the latest and greatest features that your purchasing applications have to offer!

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Purchasing and iProcurement 12.1.3 – 12.2.7
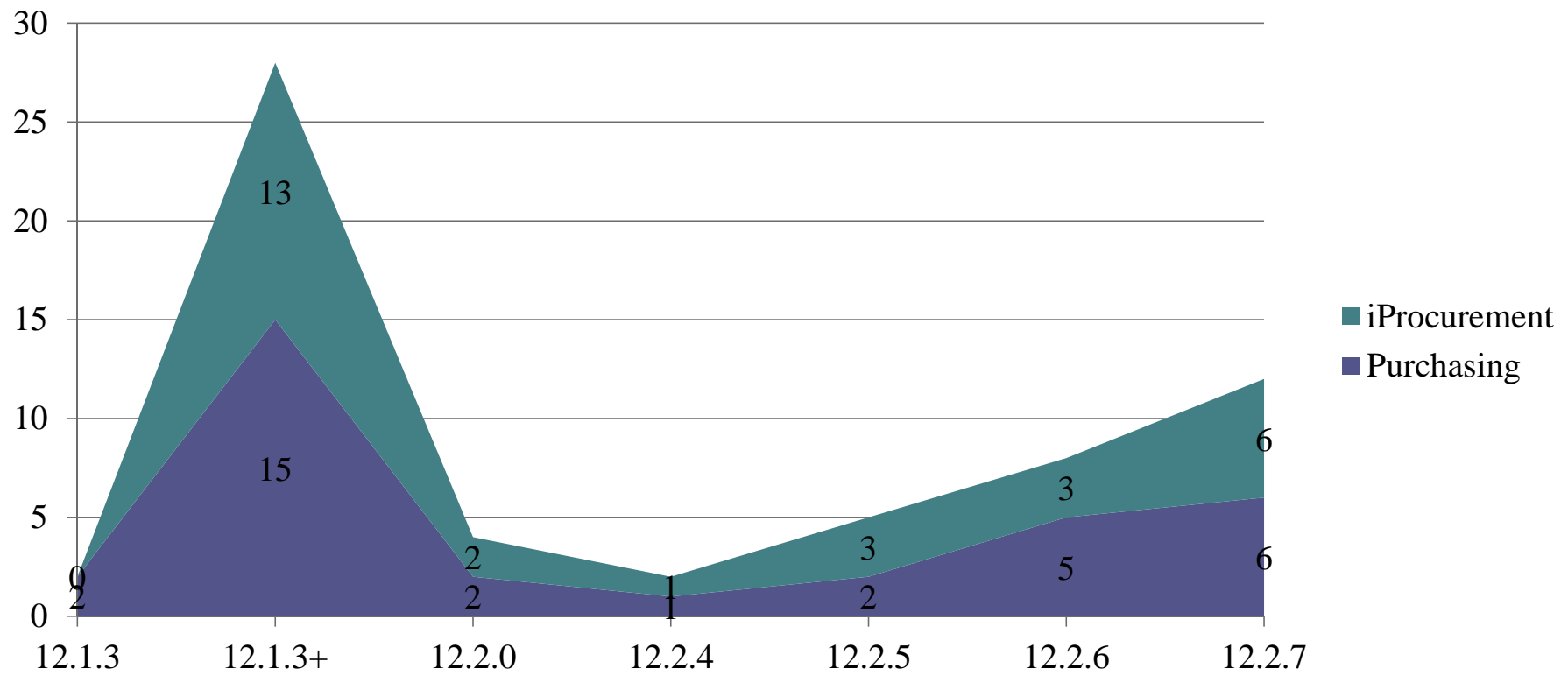
Purchasing and iProcurement 12.1.3 – 12.2.7
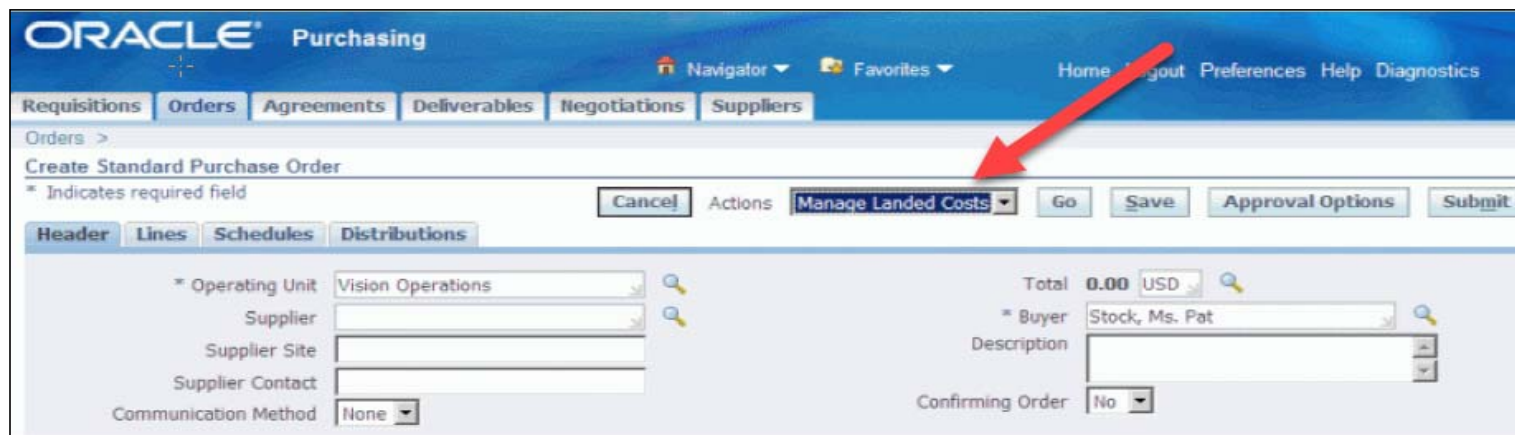
- Total 33 Purchasing updates
- Total 28 iProcurement updates

Purchasing
Highlights 12.1.3 and 12.1.3+

Purchasing 12.1.3 – Landed Cost Management

- Oracle Landed Cost Management Integration
  - Valuate goods at their actual cost
  - Take freight, taxes, and insurance into consideration

Purchasing 12.1.3 – Landed Cost Management

- Perform Simulations

Purchasing 12.1.3 + Approvals Management Engine

- AME integration with Purchasing Documents

Purchasing 12.1.3 + Withdraw

- Withdraw purchase orders that are in-process or pre-approved

Purchasing 12.1.3 + Withdraw

- Enter a reason for the withdrawal and if configured to do so the pending approver will be notified.

Withdraw: Standard Purchase Order 678619

* Indicates required field

This action will withdraw the document. The withdrawal reason you enter will be included in the withdrawal email notification.

* Withdrawal Reason

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Purchasing 12.1.3 + Outside Processing Items

- Outside Processing Items (OSP) can now be included on global blanket agreements.

Purchasing 12.1.3 + Buyer Work Center Defaults

- Set Buyer Work Center preferences to aid in document creation.

Purchasing 12.1.3 + Other Enhancements

- Importing Complex Purchase Orders
- Configurable Notifications in Purchase Order
- Current and Pending Approvers in the action history
- New Approved Supplier List API's
- Purchasing Document Open Interface Enhancements
- Promise Date defaulting as a calculation of the order approval date + Lead time on GBPA.

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Purchasing
Highlights 12.2, 12.2.4 and 12.2.5

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Purchasing 12.2

- Support for Additional Extension Hooks during the AutoCreate process.

- Encumbrance GL update – based on profile
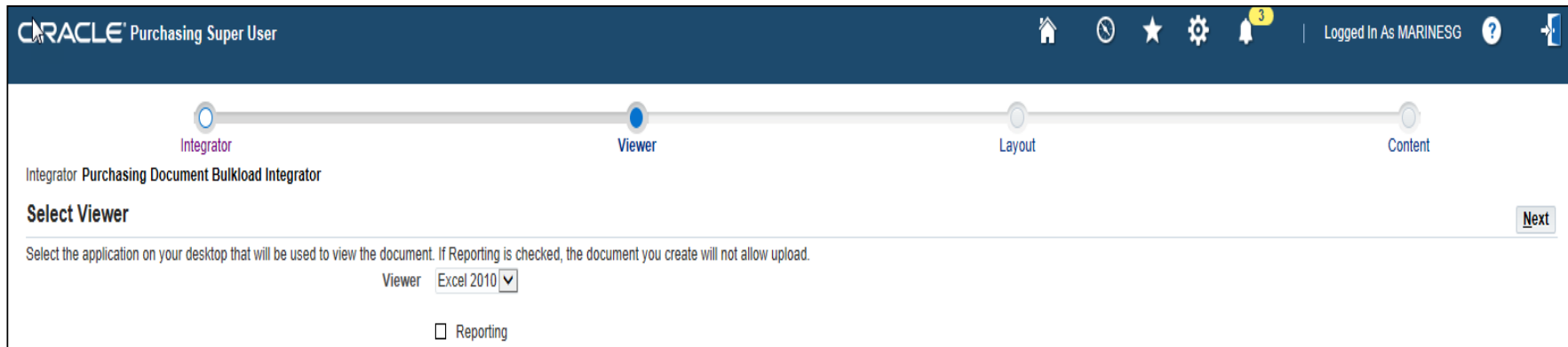
Purchasing 12.2.4 – Update with Excel

- Spreadsheet-Based Authoring of Purchase Order Lines

Purchasing 12.2.4 – Update with Excel

- Pick which version of Excel

Purchasing 12.2.4 – Update with Excel

- Download the order

Purchasing 12.2.4 – Update with Excel

- Add rows

Purchasing 12.2.4 – Update with Excel

- Upload some or all lines based on flag

Purchasing 12.2.4 – Update with Excel

- Validate new lines have uploaded

Purchasing 12.2.5 (12.2.4+) – OPM and OSP

- The Oracle Process Manufacturing Batch-Step Outside Processing enables process manufacturers to send **material** out of their plant for a batch step in the manufacturing process **to produce** their finished goods.
- Key Components
  - Automate requisition creation
  - Keep synchronization of Purchase Order and Batch
  - Partial or full receipt capability
  - Returns and adjustments
  - OPM Costing

Purchasing
Highlights 12.2.6 & 12.2.7

Acknowledgment Date

- Configure an offset rule for the Acknowledgement   Due Date
  - Purchasing Options
  - Supplier Site Purchasing Settings

Purchasing 12.2.6 – PO Approval Attachments

- Approvers of purchasing documents can view header level attachments and the line level charge account in the approval notification.

Purchasing 12.2.6 – Requester PO Approval Notification

- Requesters can get PO Creation and Approval notifications managed by new profile options

Category	Profile Option Name	Feature Area	Description
New Profile Option	PO: Notify Requester On Order Creation	Notifications	If set to Yes, sends a notification to requester when an order is created for the requisition.
New Profile Option	PO: Notify Requester On Order Approval	Notifications	If set to Yes, sends a notification to requester when an order created for the requisition is approved.
New Profile Option	PO: Notify Buyers When Purchase Requisition is Assigned	Notifications	If set to Yes, sends a notification to buyer when a requisition is assigned to the buyer.

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Purchasing 12.2.6 – Requester PO Approval Notification

ⓘ **Information**

This notification does not require a response.

Standard Purchase Order has been created for Purchase Requisition 88720087704 and is awaiting approval   [OK] [Reassign] [More Information Request]

From   Cady, Bob
To   Cady, Bob
Sent   20-Mar-2018 10:43:54
ID   62340663

Purchase Requisition   88720087704
Description   Test PO creation notification
Requisition Total   100.00 USD
Non-Recoverable Tax   0.00 USD
Attachments

Requisition Lines

Line	Item Number	Description	Supplier	Cost Center	Unit	Quantity	Price	Price (USD)	Amount (USD)	Order	Promised Date	Project	Task	Order Status
1		Test PO creation notification	TRAINSM... INC	51318					100	7202...				IN PROCESS

Return to Worklist

☐ Display
next notification
after my
response

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Purchasing 12.2.7 – Purchase Order Approval Notification

- A purchasing administrator can hide or show 'Forward' and 'Approve and Forward' options in the Purchase Order Approval notification

Category	Profile Option Name	Feature Area	Description
New Profile Option	PO:Allow PO Approval Forward Action	Notification	The profile option enables users to display or hide the "Forward" and "Approve and Forward" buttons in the approval notification. When the value of the profile option is Yes, these two buttons are displayed. The default value of the profile option is Yes. When the value of the profile option is No, these two buttons are not visible in the notification. This profile option is available at the site level only. Thus you see the following buttons: Approve, Reject, Reassign, and Request Information, in the notification.

- Create Standard Purchase Orders Concurrent Program.
  - Use this program to group multiple requisition lines into a single order.
  - Program uses existing create document workflow and purchasing document open interface.

Purchasing 12.2.7 – Other Features

- Validate BPA Line Amount Agreed During Order/Release Submission
- Using Non-Case Sensitive Searches in Requisition and Purchasing Forms

Purchasing 12.2.7 – Other Features

- Add all lines of a requisition to a document at once in the buyer work center

iProcurement
Highlights 12.1.3+

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iProcurement 12.1.3+ – Charge Account

- Under certain circumstances, iProcurement gets the charge account from your Employee record in HR. If you select this checkbox and specify a primary favorite charge account, iProcurement will use your Primary Favorite Charge Account instead of the Employee Charge Account.

iProcurement 12.1.3+ – Desktop Receipt Attachments

- Add attachments during receiving transactions.

iProcurement 12.1.3+ – Return Requisition Lines

- Ability to return 1 or more lines from the Buyers Work Center.
  - Not available from forms
  - Must be numeric number in purchasing options

iProcurement 12.1.3+ – Attachments in Requisition Change Order Process

- Oracle iProcurement users can now add an attachment when requesting a change on a Requisition that has been converted to a purchase order. Approvers and buyers can then view the attachment.

iProcurement 12.1.3+ – Other

- Account Generator Support in Requisition Import
- Requisition Update PL/SQL API
- Information templates storage of up to 4000 bytes of data and will preview as an attachment icon in the BWC.
- Custom attributes for Direct Punchout
- Search Capabilities for Smart Forms

iProcurement
Highlights 12.2.4

iProcurement 12.2.4 – One-Step Checkout

- View contents of shopping cart and submit with single click.

iProcurement 12.2.4 – One-Step Checkout

- After clicking view cart and checkout button a new window pops up and you can submit from

iProcurement 12.2.4 – One-Step Checkout

- Click edit to see details like approvals and attachments

iProcurement
Highlights 12.2.5

iProcurement 12.2.5 – Retention of One Time Address

- Create a one-time address and save for future use.

iProcurement 12.2.5 – Retention of One Time Address

- Use existing or create and save a new one.

iProcurement 12.2.5 – Retention of One Time Address

- Add one time addresses in iProcurement preferences

iProcurement 12.2.5 – Generation of Default Requisition Need-by Date

- Default need-by date is generated from the lead time on the Blanket Agreement and or the Item lead time.
  - The application will alert the requestor if an altered need-by date is earlier than the system calculated one.

iProcurement
Highlights 12.2.6 & 12.2.7

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iProcurement 12.2.6 –

- Withdrawal of Requester-Initiated Change Requests
  - Ability to remove the pending approval without waiting on the buyer to take action.
- Support for Foreign Currency in Catalog Request
  - Select a transaction currency that is different from the functional currency.

iProcurement 12.2.6 –

- Spot Buy for Privileged Requesters
  - Specify a supplier and a quote price and convert the requisition document into a purchase order automatically. Requisition approval can be automated or routed to appropriate approvers using existing capabilities.
  - Document multiple supplier quotes, assign ranks to quotes, and award to a specific supplier. Eligible requisition lines can be converted into a purchase order automatically.
  - ICX Spot buy role
  - POR: Use Modernized User Interface for Non Catalog Request

iProcurement 12.2.6 –

- Spot Buy for Privileged Requesters

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- Spot Buy for Privileged Requesters

iProcurement 12.2.6 –

- Spot Buy for Privileged Requesters

iProcurement 12.2.7 –

- New supplier Onboarding for Non-Catalog Request
  - the requester can send an email to the supplier inviting them to register on the company's portal. The supplier will have to provide all information necessary for registration and will go through the standard approval process within iSupplier Portal / Supplier Lifecycle Management.

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iProcurement 12.2.7 –

- New supplier Onboarding for Non-Catalog Request

iProcurement 12.2.7 –

- View charge account details in the requisition approval notification.
  - See charge account without logging into application
  - Also available in mobile apps
- Web Services for Requisition creation
  - Importing requisitions

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Oracle Purchasing 12.2.6 Release Notes (Doc ID 2151481.1)

Custom Hook in Autocreate (Doc ID 1913325.1)

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Oracle Purchasing 12.2.6 Release Notes (Doc ID 2151481.1)

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Oracle iProcurement Release Notes for Release Procurement Family R12.1.3 September Update 2012 (Doc ID 1496106.1)