

What Is New for Procurement Applications From 12.1.3 - 12.2.7?

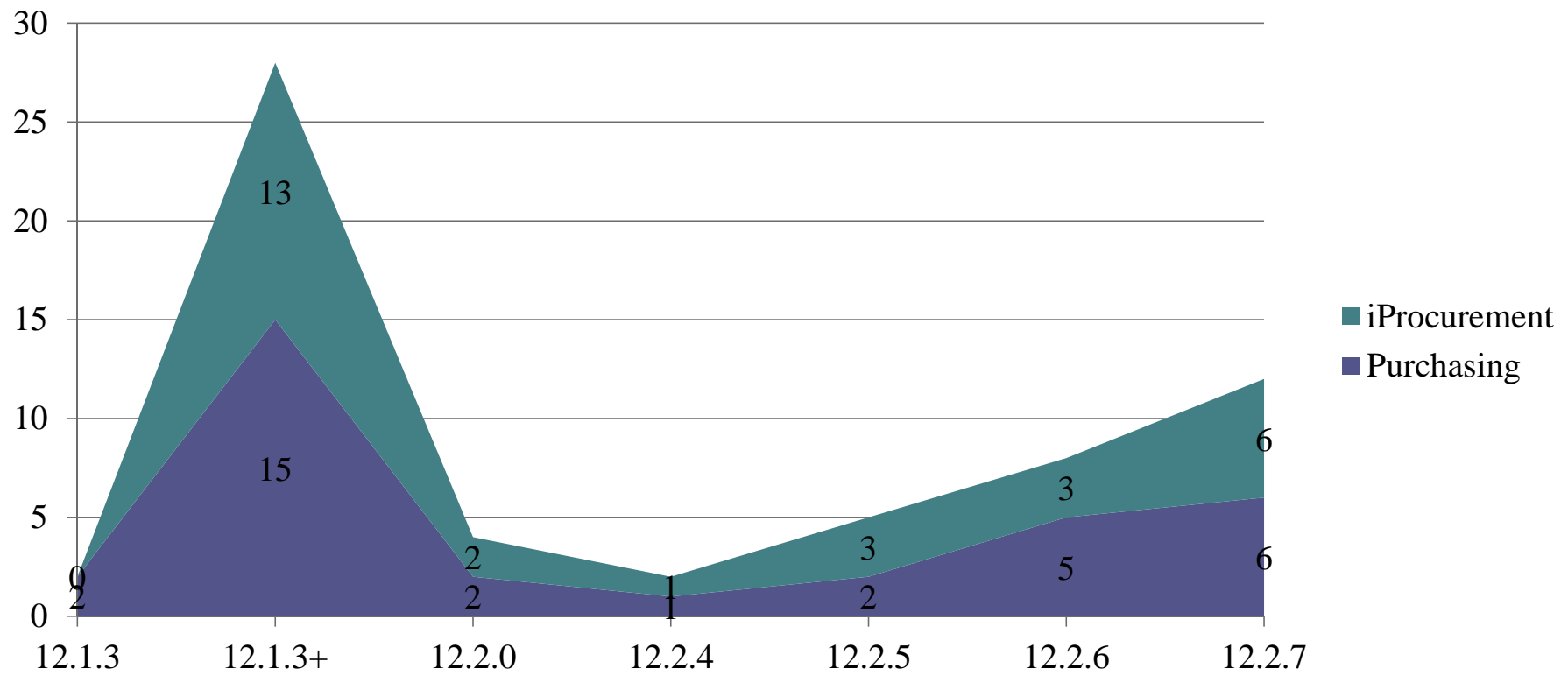
About The Presenter

- Gary Marines
- Sr. Principal Consultant with O2Works, LLC.
- 20 years procurement process and application experience within safety science, healthcare, telecom, transportation, retail, steel production and energy utility industries
- Contact information:
 - garymarines@o2works.com
 - www.o2works.com

Overview

- Starting with release 12.1.3 there have been 6 or more functionality releases to Purchasing and iProcurement.
- This session will focus on providing information on those new features and functionality.
- From release 12.1.3 through 12.2.7 we will provide highlights of some of the latest and greatest features that your purchasing applications have to offer!

Purchasing and iProcurement 12.1.3 – 12.2.7



Purchasing and iProcurement 12.1.3 – 12.2.7

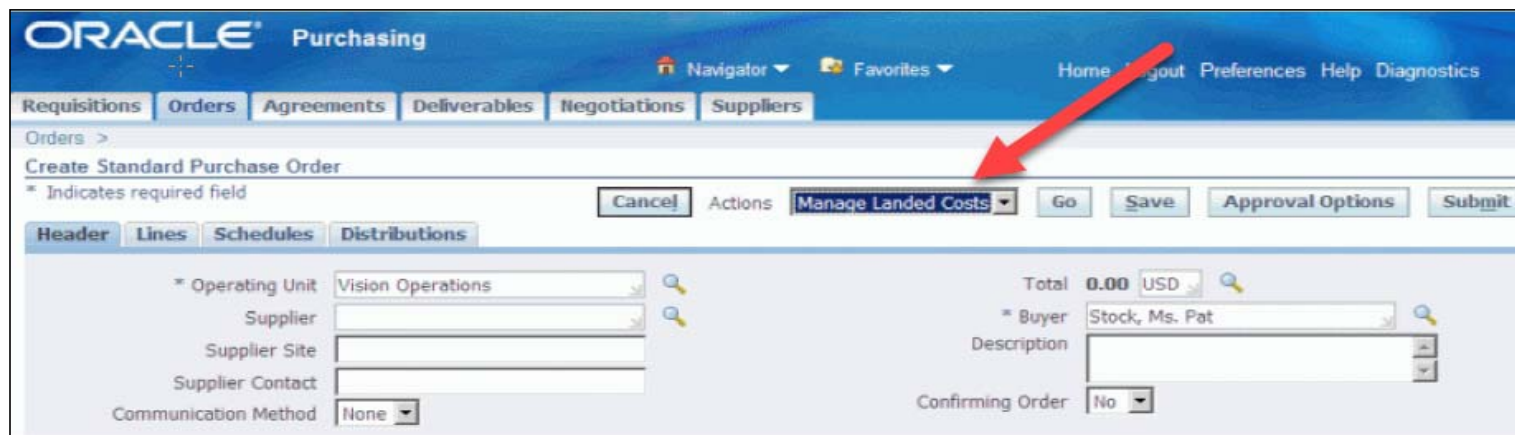
- Total 33 Purchasing updates
- Total 28 iProcurement updates

Purchasing Highlights 12.1.3 and 12.1.3+



Purchasing 12.1.3 – Landed Cost Management

- Oracle Landed Cost Management Integration
 - Value goods at their actual cost
 - Take freight, taxes, and insurance into consideration



ORACLE® Purchasing

Navigator Favorites Home Logout Preferences Help Diagnostics

Requisitions Orders Agreements Deliverables Negotiations Suppliers

Orders >

Create Standard Purchase Order

* Indicates required field

Cancel Actions **Manage Landed Costs** Go Save Approval Options Submit

Header Lines Schedules Distributions

* Operating Unit Vision Operations

Supplier

Supplier Site

Supplier Contact

Communication Method None

Total 0.00 USD

* Buyer Stock, Ms. Pat

Description

Confirming Order No

Purchasing 12.1.3 – Landed Cost Management

- Perform Simulations

The screenshot shows the Oracle Purchasing web interface. At the top, there's a navigation bar with tabs for Requisitions, Orders, Agreements, Deliverables, Negotiations, and Suppliers. The 'Orders' tab is selected, and the breadcrumb trail shows 'Orders > Standard Purchase Order >'. Below this, the page title is 'Landed Cost Simulations'. A note indicates '* Indicates required field'. The search section contains fields for '* Operating Unit' (set to 'Vision Operations'), '* Source Type' (set to 'Purchase Order'), and '* Source Order'. There are 'Go' and 'Clear' buttons. Below the search fields, there are labels for 'Operating Unit', 'Source Type', 'Source Order', 'Third Party', 'Third Party Site', and 'Currency Code'. A 'Simulate' button is highlighted with a red rectangle. At the bottom, there's a table titled 'Simulations' with columns: Details, Operating Unit, Third Party, Third Party Site, Freight Carrier, Source Order, Source Revision, Simulation Version, Currency, Total Cost, and Firmed Actions. The table currently shows 'No search conducted.'

Details	Operating Unit	Third Party	Third Party Site	Freight Carrier	Source Order	Source Revision	Simulation Version	Currency	Total Cost	Firmed Actions
No search conducted.										

Purchasing 12.1.3 + Approvals Management Engine

- AME integration with Purchasing Documents

Document Types

Enable	Type	Display Name
<input checked="" type="checkbox"/>	Standard Purchase Order	<input type="text" value="Standard Purchase Order"/>
<input checked="" type="checkbox"/>	Contract Purchase Agreement	<input type="text" value="Contract Purchase Agreement"/>
<input checked="" type="checkbox"/>	Blanket Purchase Agreement	<input type="text" value="Blanket Purchase Agreement"/>

Document Controls

Approval Workflow

Workflow Startup Process

AME Transaction Type

Withdrawal Options

☒ Allow Document Withdrawal

☐ Send Withdrawal Notifications to all Approvers

Commodities

Purchase Bases

☒ Goods

☒ Services

☒ Temp Labor

Purchasing 12.1.3 + Withdraw

- Withdraw purchase orders that are in-process or pre-approved

Document Types

Enable	Type	Display Name
<input checked="" type="checkbox"/>	Standard Purchase Order	Standard Purchase Order
<input checked="" type="checkbox"/>	Contract Purchase Agreement	Contract Purchase Agreement
<input checked="" type="checkbox"/>	Blanket Purchase Agreement	Blanket Purchase Agreement

Document Controls

Approval Workflow

Workflow Startup Process

AME Transaction Type

Withdrawal Options

- ☒ Allow Document Withdrawal
- ☐ Send Withdrawal Notifications to all Approvers

Commodities

Purchase Bases

- ☒ Goods
- ☒ Services
- ☒ Temp Labor

Orders

Indicates a pending change request

Headers | Lines | Schedules | Pay Items | Distributions

Views

View: My In Process Orders

Select Order: Withdraw(1) | |

Select OU	Order	Rev	Description	Supplier	Site	Creation Date
<input checked="" type="radio"/> CS	678619	0		O2WORKS LLC	DALLAS	27-Feb-2018

Purchasing 12.1.3 + Withdraw

- Enter a reason for the withdrawal and if configured to do so the pending approver will be notified.

Withdraw: Standard Purchase Order 678619

* Indicates required field

This action will withdraw the document. The withdrawal reason you enter will be included in the withdrawal email notification.

* Withdrawal Reason

Purchasing 12.1.3 + Outside Processing Items

- Outside Processing Items (OSP) can now be included on global blanket agreements.

The screenshot displays the Oracle Purchasing 12.1.3 interface. At the top, a navigation bar includes tabs for Requisitions, Orders, Agreements, Deliverables, Negotiations, Suppliers, Awards, and IDVs. The 'Agreements' tab is selected, showing a breadcrumb 'Agreements >' and the title 'Blanket Purchase Agreement 678612'. Below this is a 'Search' section. Further down, there are tabs for 'Header', 'Lines', and 'Controls', with 'Lines' being the active tab. The main area shows a table of agreement lines. The first line is highlighted, with a red box around the 'Line Type' column value 'Outside Processing - CS'. A red arrow points from the 'Lines' tab to this line. The table columns include Line, Type, Item/Job, Description, Category, Unit, Price, Expiration Date, and Details.

Line	Type	Item/Job	Description	Category	Unit	Price	Expiration Date	Details
1	Outside Processing - CS	OSP - Test Item GM	OSP - Test Item GM	OSP.BAR.FINISHED GOODS	EA			

Purchasing 12.1.3 + Buyer Work Center Defaults

- Set Buyer Work Center preferences to aid in document creation.

Purchasing Preferences [Cancel] [Apply]

Document Defaults

Line Type Transaction Reason
Price Type Category

Schedule Defaults **Delivery Defaults**

Organization Destination Subinventory
Location Requester
Need-By Date Deliver-To
Promised Date Requisition
Requisition Line

Receiving Defaults **Billing Defaults**

Receipt Days Early Match Approval Level
Receipt Days Late Invoice Match Option
Receipt Close Tolerance (%) Invoice Close Tolerance (%)
Over Receipt Tolerance (%) PO Charge Account
Receipt Routing Encumbered Date

Project and Expenditure Defaults

Project Task
Expenditure Org Expenditure Type
Expenditure Item Date

Purchasing 12.1.3 + Other Enhancements

- Importing Complex Purchase Orders
- Configurable Notifications in Purchase Order
- Current and Pending Approvers in the action history
- New Approved Supplier List API's
- Purchasing Document Open Interface Enhancements
- Promise Date defaulting as a calculation of the order approval date + Lead time on GBPA.

Purchasing Highlights 12.2, 12.2.4 and 12.2.5



Purchasing 12.2

- Support for Additional Extension Hooks during the AutoCreate process.
- Encumbrance GL update – based on profile

Purchasing 12.2.4 – Update with Excel

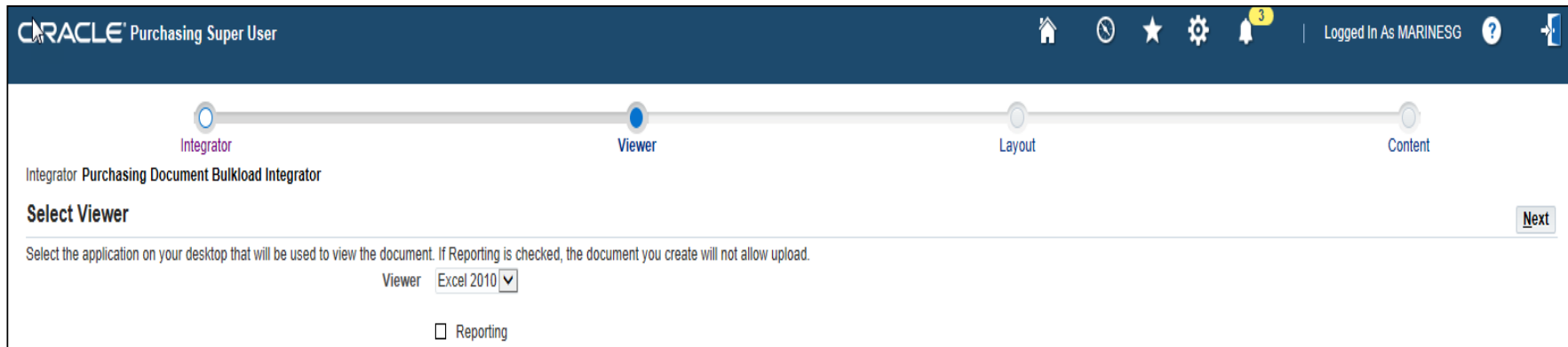
- Spreadsheet-Based Authoring of Purchase Order Lines

The screenshot displays the Oracle Purchasing interface. At the top, there is a navigation bar with tabs: Requisitions, Orders, Agreements, Deliverables, Negotiations, Suppliers, Awards, and IDVs. The 'Orders' tab is selected. Below the navigation bar, the 'Orders' section is visible. On the left, there are tabs for 'Headers' and 'Lines'. The 'Lines' tab is selected. A dropdown menu is open, showing options: Delete, Update, Place on Hold, Duplicate with Attachments, Duplicate without Attachments, View PDF, View Requisitions, and 'Update with Excel'. The 'Update with Excel' option is highlighted with a red box. Below the dropdown, there is a table with columns: Select OU, Order, Rev, Description, Supplier, Site, Creation Date, and Order Date. The first row of data shows: CS, 678620, 0, O2WORKS LLC, DALLAS, 27-Feb-2018, and 27-Feb-2018 21:01:14.

Select OU	Order	Rev	Description	Supplier	Site	Creation Date	Order Date
CS	678620	0		O2WORKS LLC	DALLAS	27-Feb-2018	27-Feb-2018 21:01:14

Purchasing 12.2.4 – Update with Excel

- Pick which version of Excel



ORACLE Purchasing Super User

Home Clock Star Gear Bell 3 | Logged In As MARINESG ?

Integrator Viewer Layout Content

Integrator Purchasing Document Bulkload Integrator

Select Viewer [Next](#)

Select the application on your desktop that will be used to view the document. If Reporting is checked, the document you create will not allow upload.

Viewer

☐ Reporting

Purchasing 12.2.4 – Update with Excel

- Download the order

The screenshot displays the Oracle Purchasing 12.2.4 interface. A 'Download' dialog box is open, showing a 'Confirmation' message: 'The download process has completed successfully. Press Close to return to the document.' The background form contains the following data:

Field	Value
Result Format Usage 1	6
Batch Id	6
Operating Unit	Text: CS
Status	Text: Incomplete
Total	Text: USD 210
Document Name	Text: Standard Purchase Order
Document Number	Text: 678620
Buyer Name	Text: Marines, Gary
Supplier	Text: O2WORKS LLC
Supplier Site	Text: DALLAS
Approved Date	Date:

Line Number	Line Type	Item Number	Item Description	Need-by Date	Promise Date
1	Goods			2/28/2018	
2	Goods			2/28/2018	

- Add rows

ORACLE® Gold Partner



Purchasing 12.2.4 – Update with Excel

- Upload some or all lines based on flag

The screenshot shows the Oracle Purchasing 12.2.4 Excel interface. The 'Formulas' tab is active, and the 'Upload' button is highlighted with a red box. Below the ribbon, a table of purchasing data is visible, with row 20 selected.

Upl Line Number	Line Type	Item Number	Item Revision	Item Description	Category	Quantity	Unit Of Measure	Unit Price
1	Goods			Testing	DEFAULT.DEFAULT	1	EA	10
2	Goods			Testing 2	DEFAULT.DEFAULT	2	EA	100
3	Goods			Testing 3	DEFAULT.DEFAULT	5	EA	7

The screenshot shows the 'Purchasing Document Upload Page' dialog box. It contains options for 'Rows to Upload' (All Rows, Flagged Rows) and checkboxes for 'Validate Before Upload' and 'Automatically Submit Import'.

Please specify upload parameters for Purchasing Documents

Rows to Upload

- ☐ All Rows
- ☒ Flagged Rows

☒ Validate Before Upload

☒ Automatically Submit Import

Import will be automatically submitted on successful completion of the upload

Close Upload

Purchasing 12.2.4 – Update with Excel

- Validate new lines have uploaded

ORACLE Purchasing

Requisitions Orders Agreements Deliverables Negotiations Suppliers Awards IDVs

Orders >
Update Standard Purchase Order 678620










* Indicates required field

► Search

Header Lines Schedules Distributions

Operating Unit CS Status Incomplete

Add Lines: From Catalog Go Update with Excel

*Line	*Type	Item/Job	*Description	*Category	Qty	Unit	Price	Amount	Need-By/Start Date	Actions
1	Goods		Testing	DEFAULT.C	1	EA	10	10.00	28-Feb-2018 2	  
2	Goods		Testing 2	DEFAULT.C	2	EA	100	200.00	28-Feb-2018 0	  
3	Goods		Testing 3	DEFAULT.C	5	EA	7	35.00	28-Feb-2018 0	  

Purchasing 12.2.5 (12.2.4+) – OPM and OSP

- The Oracle Process Manufacturing Batch-Step Outside Processing enables process manufacturers to send **material** out of their plant for a batch step in the manufacturing process **to produce** their finished goods.
- Key Components
 - Automate requisition creation
 - Keep synchronization of Purchase Order and Batch
 - Partial or full receipt capability
 - Returns and adjustments
 - OPM Costing

Purchase Order Summary to Releases - 678610-4

Distributions - 678610-4, 1

Num	Source	Destination	Type	Requester
Outside Processing (2021)	Distribution 1			

Batch: BATCH500000011

Product:

Operation:

Step: 10

Code: ES-O

Activity: OSP

Resource:

Resource: ES-OSP-ESP-GF

UOM: HR

Resource Qty: 80.00080000

Unit Type: Assembly

Product Qty: 2000

Done Cancel

See batch and step information on PO

Purchasing Highlights 12.2.6 & 12.2.7



Acknowledgment Date

- Configure an offset rule for the Acknowledgement Due Date
 - Purchasing Options
 - Supplier Site Purchasing Settings

Purchasing Options Operating Unit: UL LLC Go Cancel Save

* Indicates required field

Document Control

Price Tolerance (%)
Price Tolerance Amount (USD)
Enforce Full Lot Quantity ☐
Receipt Close Point
Cancel Requisitions
SBI Buying Company Identifier
Output Format
Maximum Attachment Size (in MB)
Email Attachment Filename

☐ Enforce Price Tolerance (%)
☐ Enforce Price Tolerance Amount
☐ Display Disposition Messages
☒ Notify if Blanket PO exists
☒ Allow Item Description Update
☐ Enforce Buyer Name
☒ Enforce Supplier Hold
☐ Gapless Invoice Numbering
☐ RFQ Required
☒ Group Shipments

Document Defaults

Requisition Import Group-By
Internal Requisition Order Type
Internal Requisition Order Source
Receipt Close Tolerance (%)
Invoice Close Tolerance (%)
Oracle Warning Delay
Acknowledgement Required
Acknowledgment Lead Time (Days)

Line Type
Rate Type
Match Approval Level
Price Break Type
Price Type
Minimum Release Amount (USD)
Buyer

Receipt Accounting

Accrue Expense Items
Accrue Inventory Items
Period End
At Receipt

Automatic Offset Method
Expense AP Accrual Account

LEGAL COMPANY GLOBAL ACCOUNT LOCAL ACCOUNT COST
CENTER LOCATION SERVICE LINE INDUSTRY AFFILIATE FUTURE

Purchasing 12.2.6 – PO Approval Attachments

- Approvers of purchasing documents can view header level attachments and the line level charge account in the approval notification.

Home > UL LLC - Standard Purchase Order 7202087189,0 for 100.00 USD requires your approval. [Approve](#) [Approve And Forward](#) [Forward](#) [Reject](#) [Reassign](#) [Request Information](#)

From: Cady, Bob
To: Lewis, Michael
Sent: 03/20/2018 13:32:13
ID: 62340994

Standard Purchase Order 7202087189

Supplier	TRAINSMART INC	Amount	100.00
Site	ROLLING MEADOWS	Tax	0.00
Freight Terms		Currency	USD
Buyer	Cady, Robert	Payment Terms	2%10N60
Description			

Line Details

Line Item Number	Rev.	Item Description	UOM	Quantity	Unit Price	Line Amount	Need By Date	Charge Account	Project	Task
1		Test PO creation notification CUR	CUR	100	1	100.00	27-MAR-2018	720 64003.00000 51318 740 090 010 000 00000		

Approval Sequence

Sequence	Who	Date	Action	Note
2	Cady, Robert (Bob)	03/20/2018	Forward	Justification to approver
1	Cady, Robert (Bob)	03/20/2018	Submit	Justification to approver

Related Applications

- [PDF Document](#)
- [Edit Document](#)
- [View Document Details](#)
- [View Document Attachment](#)
- [Open Document](#)

Response

Forward To: All Employees and Users

Response Note

Purchasing 12.2.6 – Requester PO Approval Notification

- Requesters can get PO Creation and Approval notifications managed by new profile options

Category	Profile Option Name	Feature Area	Description
New Profile Option	PO: Notify Requester On Order Creation	Notifications	If set to Yes, sends a notification to requester when an order is created for the requisition.
New Profile Option	PO: Notify Requester On Order Approval	Notifications	If set to Yes, sends a notification to requester when an order created for the requisition is approved.
New Profile Option	PO: Notify Buyers When Purchase Requisition is Assigned	Notifications	If set to Yes, sends a notification to buyer when a requisition is assigned to the buyer.

Purchasing 12.2.6 – Requester PO Approval Notification

Home > Worklist >

Information

This notification does not require a response.

Standard Purchase Order has been created for Purchase Requisition 88720087704 and is awaiting approval [OK](#) [Reassign](#) [More Information Request](#)

From Cady, Bob
To Cady, Bob
Sent 20-Mar-2018 10:43:54
ID 62340663

Purchase Requisition 88720087704
Description Test PO creation notification
Requisition Total 100.00 USD
Non-Recoverable Tax 0.00 USD
Attachments

Requisition Lines

Line	Item Number	Description	Supplier	Cost Center	Unit	Quantity	Price	Price (USD)	Amount (USD)	Order	Promised Date	Project	Task	Order Status
1		Test PO creation notification	TRAINS... INC	51318					100	7202...				IN PROCESS

[Return to Worklist](#)

☐ Display
next notification
after my
response

Purchasing 12.2.7 – Purchase Order Approval Notification

- A purchasing administrator can hide or show ‘Forward’ and ‘Approve and Forward’ options in the Purchase Order Approval notification

Category	Profile Option Name	Feature Area	Description
New Profile Option	PO:Allow PO Approval Forward Action	Notification	<p>The profile option enables users to display or hide the "Forward" and "Approve and Forward" buttons in the approval notification. When the value of the profile option is Yes, these two buttons are displayed. The default value of the profile option is Yes. When the value of the profile option is No, these two buttons are not visible in the notification. This profile option is available at the site level only.</p> <p>Thus you see the following buttons: Approve, Reject, Reassign, and Request Information, in the notification.</p>

Purchasing 12.2.7 – Automate Grouping of Multiple Requisitions for PO Creation

- Create Standard Purchase Orders Concurrent Program.
 - Use this program to group multiple requisition lines into a single order.
 - Program uses existing create document workflow and purchasing document open interface.

The screenshot displays two overlapping dialog boxes from the Oracle Purchasing 12.2.7 interface. The background dialog, titled 'Run this Request', contains fields for 'Name' (Create Standard Purchase Orders), 'Operating Unit' (Vision Operations), 'Parameters', and 'Language' (American English). It also includes a 'Copy' button and a 'Language Settings' button. The foreground dialog, titled 'Parameters', is for configuring the concurrent program. It features a 'Group Header' field set to 'VENDOR', a 'Group Order Lines' field set to 'Yes', and an 'Approval Status' field set to 'INCOMPLETE'. The 'Approval Status' field has a dropdown arrow and the text 'Incomplete' to its right. At the bottom of the 'Parameters' dialog are buttons for 'OK', 'Cancel', 'Clear', and 'Help'. The 'Run this Request' dialog also has buttons for 'Help (C)', 'Submit', and 'Cancel' at the bottom.

Purchasing 12.2.7 – Other Features

- Validate BPA Line Amount Agreed During Order/Release Submission
- Using Non-Case Sensitive Searches in Requisition and Purchasing Forms

Purchasing 12.2.7 – Other Features

- Add all lines of a requisition to a document at once in the buyer work center

Requisitions | Initiatives | Negotiations | Orders | Agreements | Deliverables | Suppliers | Awards | IDVs

Demand Workbench | Summary | Amendments

Requisitions: Demand Workbench >

Demand Workbench

* Indicates required field

Search

Match

Requisition

Category is

Supplier is

Select Requests: | |

<input checked="" type="checkbox"/>	OU ^	Requisition ^	Item/Job	Qty	Unit	Price	Curr ^	Need-By ^	Source	Actions
<input checked="" type="checkbox"/>	Vision Operations	14278, 4	SB88328	250	Each	8	USD	31-Oct-2008 00:00:00		
<input checked="" type="checkbox"/>	Vision Operations	14278, 3	SB88328	250	Each	8	USD	30-Sep-2008 00:00:00		
<input checked="" type="checkbox"/>	Vision Operations	14278, 2	SB88328	250	Each	8	USD	31-Aug-2008 00:00:00		
<input checked="" type="checkbox"/>	Vision Operations	14278, 1	SB88328	250	Each	8	USD	31-Jul-2008 00:00:00		

iProcurement Highlights 12.1.3+



iProcurement 12.1.3+ – Charge Account

- Under certain circumstances, iProcurement gets the charge account from your Employee record in HR. If you select this checkbox and specify a primary favorite charge account, iProcurement will use your Primary Favorite Charge Account instead of the Employee Charge Account.

iProcurement Preferences

General
Display Preferences

Application
iProcurement Preferences
Requisitions CUM Defaults

Shopping

* My Favorite Store: No Preference
* Search Results Per Page: 10
* Shopping Search Results Per Page: 20
Sort Shopping Search Results by: Source [X] Ascending [X]

Shopping Search Results Layout
☒ Grid View
☐ Paragraph View
☐ Hide Thumbnail Images

Favorite Lists

Use the Select column to set your primary favorite list.
Select Favorite List: [Set as Primary]
Select * Favorite List Name
☐ Personal Favorites

One Time Address

Add Address Delete Address
Select Alias
No results found.

Delivery

* Need By Date Offset: 2
* Need By Time: 00:00
* Requester: Marlene, Gary
* Deliver-To Location: CLEVELAND
☐ Deliver to subinventory

Billing

Project
Task
Expenditure Type
Expenditure Org
Expenditure Item Date Offset

Favorite Charge Accounts

Use the Select column to set your primary favorite charge account.
☐ Override Employee Charge Account
* TIP: iProcurement uses a series of rules to generate charge accounts during checkout. Under certain circumstances, iProcurement gets the charge account from your Employee record in HR. If you select this checkbox and specify a primary favorite charge account, iProcurement will use your Primary Favorite Charge Account instead of the Employee Charge Account.

Select * Nickname
No results found.

Select	Nickname	Primary	Delete
<input type="checkbox"/>	US Accounting Flexfield	<input checked="" type="checkbox"/>	<input type="button" value="Delete"/>

iProcurement 12.1.3+ – Desktop Receipt Attachments

- Add attachments during receiving transactions.

Shop Requisitions **Receiving**

Receiving

Progress: Select Items (Active), Receipt Information, Review And Submit

Receive Items: Select Items

Requester: Marines, Gary

☐ Include people from all organizations

Requisition Number: [Search]

Supplier: [Search]

Order Number: [Search]

Shipment Number: [Search]

Items Due: Last 7 Days

(Enter at least one additional search criterion when selecting Items Due Any Time)

Go Clear

Select All | Select None

Select Requisition	Description	Need-By	Receipt Quantity	Unit	Ordered	Received	Invoiced	Supplier	Order Type	Order Num
<input type="checkbox"/>	Testing	28-Feb-2018 21:05:38	1	EA	1	0	0	O2WORKS LLC	Purchase	678617
<input type="checkbox"/>	Testing	28-Feb-2018 21:05:38	1	EA	1	0	0	O2WORKS LLC	Purchase	678618

TIP Use the Previous/Next navigation tool to make selections across multiple pages

Add Attachment

Attachment Type: Short Text

Title: [Text Box]

Description: [Text Box]

Category: From Supplier

Short Text: [Text Box]

Cancel Add Another Apply

iProcurement 12.1.3+ – Return Requisition Lines

- Ability to return 1 or more lines from the Buyers Work Center.
 - Not available from forms
 - Must be numeric number in purchasing options

ORACLE® Purchasing

Requisitions | Orders | Agreements | Deliverables | Negotiations | Suppliers | Dashboard

Demand Workbench | Summary

Requisitions: Demand Workbench >

Warning
All lines on the selected requisitions will be returned except for those lines that are already placed on a purchase order.

Return Requisition Lines

Indicates required field

* Reason: Testing partial return

* ☐ Return Entire Requisition
Uncheck the above checkbox to return only the selected line(s).

OU	Requisition	PO	Qty Unit	Price Curr	Need-By	Source	Remove
Vision Operations	14471_3	PO_AUD02902_01	1 Each	12 USD	06-Jan-2016 02:00:00	Allied Manufacturing, LOS ANGELES 6162_1	

Cancel Apply

iProcurement 12.1.3+ – Attachments in Requisition Change Order Process

- Oracle iProcurement users can now add an attachment when requesting a change on a Requisition that has been converted to a purchase order. Approvers and buyers can then view the attachment.

The screenshot shows the Oracle iProcurement interface. The main header is 'ORACLE iProcurement'. Below it, there are tabs for 'Shop', 'Requisitions', and 'Receiving'. Under 'Requisitions', there are sub-tabs for 'Stores', 'Shopping Lists', and 'Non-Catalog Request'. A button labeled 'Enter Changes' is visible. A red box highlights the text 'Change Order 495909 (600.00 USD): Select Lines'. Below this, a table lists two lines:

Line	Description	Order Type	Order	Need-By	EA	U...	200.00	Attachments	Reason
1	Testing the line split return	Purchase	678621	03-Mar-2018 0	EA	2	100 U...	200.00	
2	Testing the 2nd line in the split	Purchase	678621	03-Mar-2018 0	EA	2	200 U...	400.00	

An 'Add Attachment' modal is open over the table. It has fields for 'Attachment Type' (set to 'File'), 'Title', and 'Description'. A 'Category' dropdown is open, showing options: 'Internal to Requisition', 'Miscellaneous', 'To Approver', 'To Buyer', 'To Receiver', and 'To Supplier'. A red arrow points to the 'Internal to Requisition' option. There are 'Browse...', 'Add Another', and 'Apply' buttons at the bottom of the modal. A tip at the bottom of the screen reads: 'TIP Note that not all lines may be eligible for changes.'

iProcurement 12.1.3+ – Other

- Account Generator Support in Requisition Import
- Requisition Update PL/SQL API
- Information templates storage of up to 4000 bytes of data and will preview as an attachment icon in the BWC.
- Custom attributes for Direct Punchout
- Search Capabilities for Smart Forms

iProcurement Highlights 12.2.4



iProcurement 12.2.4 – One-Step Checkout

- View contents of shopping cart and submit with single click.

[Shop](#) [Requisitions](#) [Receiving](#)

[Stores](#) [Shopping Lists](#) [Non-Catalog Request](#)

Non-Catalog Request [Clear All](#) [Add to Cart](#) [Add to Favorites](#)

* Indicates required field

Request Type

NEW - SELECT VALID SMART FORM

▼

* Item Type

Goods billed by quantity

▼ ⓘ

* Item Description

One Step Checkout! Line 2

* Category

GOOD.EXPENSE.MATE

Q

* Quantity

1

* Unit of Measure

EA

Q

* Unit Price

29.99

* Currency

USD

▼

☐ RFQ Required

☐ Negotiated

Contract Number

Q

☐ New Supplier

Supplier Name

O2WORKS LLC

Q

Site

DALLAS

Q

Contact Name

Phone

Supplier Item

XXService

Shopping Cart
Your cart contains 2 lines.
Recently Added Lines
One Step Checko... 1 EA
One Step Checkout! 1 EA
[View Cart and Checkout](#)

iProcurement 12.2.4 – One-Step Checkout

- After clicking view cart and checkout button a new window pops up and you can submit from

Shopping Cart

* Description: One Step Checkout!
Justification:
* Need-By Date: 04-Mar-2018 00:00:00
(example: 15-Feb-2018 19:45:00)
* Deliver-To Location: CLEVELAND

► Show Delivery and Billing

Line	Image	Item Description	Unit	Quantity	Price	Amount (USD)	Delete
1	This is the item's image.	One Step Checkout!	EA	1	59.99 USD	59.99	
2	This is the item's image.	One Step Checkout! Line 2	EA	1	29.99 USD	29.99	
Total						89.98	

Continue Shopping Edit Save **Submit**

Shopping Cart
Your cart contains 2 lines.
Recently Added Lines
One Step Checko... 1 EA
One Step Checkout! 1 EA
[View Cart and Checkout](#)

iProcurement 12.2.4 – One-Step Checkout

- Click edit to see details like approvals and attachments

Shop Requisitions Receiving

Shopping Lists Non-Catalog Request

Edit and Submit Requisition [Save](#) [Printable Page](#) [Submit](#)

* Indicates required field

Requisition 495910

* Description: One Step Checkout!

Justification

P-Card Number

[Update](#) [Copy](#) [Delete](#) [Refresh](#)

Details	Select	Description	Quantity	Unit	Price	Amount (USD)	Need By Date	Destination Type	Deliver-To Location	Attachment	Update Line	Delete
▶	<input type="checkbox"/>	One Step Checkout!	1	EA	59.99 USD	59.99	04-Mar-2018 00:00:00 % (example: 15-Feb-2018 19:45:00)	Expense ▼	CLEVELAND Enter one-time address			
▶	<input type="checkbox"/>	One Step Checkout! Line 2	1	EA	29.99 USD	29.99	04-Mar-2018 00:00:00 % (example: 15-Feb-2018 19:45:00)	Expense ▼	CLEVELAND Enter one-time address			
Total						89.98						

Based on your approval authority, this requisition does not require approval by others.

Approvals [Manage Approvals](#)

Notes And Attachments

Notes

Note To Buyer

Requisition Attachments

[Add Attachment...](#)

Title	Type	Description	Category	Last Updated By	Last Updated	Usage	Update	Delete	Publish to Catalog
No results found.									

iProcurement Highlights 12.2.5



iProcurement 12.2.5 – Retention of One Time Address

- Create a one-time address and save for future use.

* Description <input type="text" value="One Step Checkout!"/>						
Justification <input type="text"/>						
P-Card Number <input type="text"/>						
Item	Price	Amount (USD)	Need By Date	Destination Type	Deliver-To Location	Attachment
	<input type="text" value="59.99"/> USD	59.99	<input type="text" value="04-Mar-2018 00:00:00"/> (example: 15-Feb-2018 19:45:00)	Expense <input type="button" value="v"/>	<input type="text" value="CLEVELAND"/> Enter one-time address	
	<input type="text" value="29.99"/> USD	29.99	<input type="text" value="04-Mar-2018 00:00:00"/> (example: 15-Feb-2018 19:45:00)	Expense <input type="button" value="v"/>	<input type="text" value="CLEVELAND"/> Enter one-time address	

iProcurement 12.2.5 – Retention of One Time Address

- Use existing or create and save a new one.

Shop Requisitions Receiving

Stores Shopping Lists Non-Catalog Request

One-Time Address

* Indicates required field

Enter an address and click **Apply** when you are done.

☒ Create New One-Time Address

☐ Select Existing One-Time Address

Alias

* Deliver-To Address

☐ Save Address

pick an already saved one

iProcurement 12.2.5 – Retention of One Time Address

- Add one time addresses in iProcurement preferences

ORACLE iProcurement | Logged In As MARINESG

Shop Requisitions Receiving

iProcurement Preferences [Cancel] [Apply]

* Indicates required field

Shopping

* My Favorite Store: No Preference

* Search Results Per Page: 10
For best performance, enter a number between 1 and 100.

* Shopping Search Results Per Page: 20
For best performance, enter a number between 1 and 25.

Sort Shopping Search Results By: Source Ascending

Shopping Search Results Layout

☒ Grid View
☐ Paragraph View
☐ Hide Thumbnail Images

Favorite Lists

Use the Select column to set your primary favorite list.

Select Favorite List: Set as Primary

Select	Favorite List Name	Primary	Delete
<input type="radio"/>	Personal Favorites	<input checked="" type="checkbox"/>	

One Time Address

[Add Address] [Delete Address]

Select All | Select None

Select	Alias	* One Time Address	Delete
<input type="checkbox"/>	Awesome Lane	1000 Awesome Lane, Awesome, TX 75013	

iProcurement 12.2.5 – Generation of Default Requisition Need-by Date

- Default need-by date is generated from the lead time on the Blanket Agreement and or the Item lead time.
 - The application will alert the requestor if an altered need-by date is earlier than the system calculated one.

The screenshot displays the 'Update Line 1' form within the iProcurement 12.2.5 application. The top navigation bar includes tabs for Requisitions, Initiatives, Negotiations, Orders, Agreements (selected), Deliverables, Suppliers, Awards, and IDVs. Below the navigation bar, the breadcrumb trail reads 'Agreements > Create Blanket Purchase Agreement >'. The main form area is titled 'Update Line 1' and includes a section for 'Operating Unit' with a dropdown menu set to 'Vision Operations'. The form contains several input fields for 'Line Type' (Goods), 'Item', 'Description', 'Supplier Item', 'Category', and 'Shopping Category'. A 'Price Breaks' section is visible, showing a table with columns for Num, Org, Location, Qty, Break Price, Discount (%), Effective From, Effective To, and Delete. Below this, there is an 'Item Attributes' section with a 'Long Description' field and a list of attributes including Supplier Auxiliary ID, Supplier URL, Manufacturer, Manufacturer URL, Manufacturer Item, Attachment URL, Alias, and Lead Time. The 'Lead Time' field is highlighted with a red box, indicating its importance in the generation of the default need-by date.

iProcurement Highlights 12.2.6 & 12.2.7



iProcurement 12.2.6 –

- Withdrawal of Requester-Initiated Change Requests
 - Ability to remove the pending approval without waiting on the buyer to take action.
- Support for Foreign Currency in Catalog Request
 - Select a transaction currency that is different from the functional currency.

iProcurement 12.2.6 –

- Spot Buy for Privileged Requesters
 - Specify a supplier and a quote price and convert the requisition document into a purchase order automatically. Requisition approval can be automated or routed to appropriate approvers using existing capabilities.
 - Document multiple supplier quotes, assign ranks to quotes, and award to a specific supplier. Eligible requisition lines can be converted into a purchase order automatically.
 - ICX Spot buy role
 - POR: Use Modernized User Interface for Non Catalog Request

iProcurement 12.2.6 –

- Spot Buy for Privileged Requesters

Update Document Type: Requisition Purchase for Vision Operations

* Indicates required field

* Document Name

Approval

Control

☒ Owner Can Approve
☒ Approver Can Modify
☐ Can Change Forward-To
☐ Can Change Forward-From
☐ Can Change Approval Hierarchy

Approval Workflow

Workflow Start Process

Approval Transaction Type

Forward Method

Security Level

Access Level

Autocreate Workflow

Autocreate Workflow Start Process

☒ Use Contract Agreements for Auto-Sourcing

☐ Include Non-Catalog Requests

Spot Buy Options

Spending Limit (USD)

Select Object:

☐ Category

Threshold Limit (USD)

☐ SUPPLIES.OFFICE

iProcurement 12.2.6 –

- Spot Buy for Privileged Requesters

The screenshot displays the iProcurement 12.2.6 web interface. At the top, there is a navigation bar with links: Shop, Requisitions, Post Award Requests, Receiving, Contractors, Assessments, and Feedback. Below this is a sub-navigation bar with links: Home, Shopping Lists, Non-Catalog Request (highlighted), and Contractor Request.

The main content area features a "Category Search" section. It includes a text input field with the placeholder "What category of goods or services do you need to buy? [More Info](#)" and a "Go" button. The input field contains the text "SUPPLIES.OFFICE".

Below the search bar is a table with the following headers: Category, Description, Commodity, and Spot Buy Threshold Limit (USD). The table body shows "No search conducted." in the Category column. To the right of the table is a button labeled "Inspect MDS Contents".

At the bottom of the form, there is a survey question: "Have you already found a supplier for the goods or services you need?". It has three radio button options: "No, I do not know which supplier to use", "Yes, I already have a specific supplier in mind", and "Yes, I have pricing details from multiple suppliers".

iProcurement 12.2.6 –

• Spot Buy for Privileged Requesters

[Shop](#) [Requisitions](#) [Post Award Requests](#) [Receiving](#) [Contractors](#) [Assessments](#) [Feedback](#)

[Home](#) [Shopping Lists](#) [Non-Catalog Request](#) [Contractor Request](#)

Non-Catalog Request

* Indicates required field

* What do you need to request?

* Item Description

* Quantity

* Unit of Measure

* Unit Price

* Currency

* Category

☐ RFQ Required

☐ Negotiated

Supplier Item

☐ Automatically create a Purchase Order when my requisition is approved

Find your Supplier

Contract Number

Supplier Name

Site

Contact Name

Phone

Supplier Status

If you cannot find your supplier [click here to setup a new supplier.](#)

[Clear All](#) [Add to Cart](#) [Add to Favorites](#)

Shopping Cart

Your cart contains 1 line.

Recently Added Lines

Testing attachment	1	EA
--------------------	---	----

[View Cart and Checkout](#)

iProcurement 12.2.7 –

- New supplier Onboarding for Non-Catalog Request
 - the requester can send an email to the supplier inviting them to register on the company's portal. The supplier will have to provide all information necessary for registration and will go through the standard approval process within iSupplier Portal / Supplier Lifecycle Management.

iProcurement 12.2.7 –

- New supplier Onboarding for Non-Catalog Request

Shop

Requisitions

Post Award Requests

Receiving

Contractors

Assessments

Feedback

Home

Shopping Lists

Non-Catalog Request

Contractor Request

* Indicates required field

Cancel

Create Supplier

Invite Supplier

Onboard New Supplier

Primary Details

Registration Purpose

Non-Catalog Request

* Supplier Name

* Justification

Onboarding Supplier Policy

Suppliers On Boarding Policy News

This region is a placeholder for customers to provide content pertaining to their organization's policies/processes.

Address

* Address Name

Country

United States

* Address Line 1

Address Line 2

Address Line 3

Address Line 4

* City/Town/Locality

County

* State/Region

Province

* Postal Code

Contact

First Name

* Last Name

Phone Area Code

Phone

Phone Extension

Fax Area Code

Fax

* Email

☐ I agree to the terms and conditions in order to onboard a new supplier

iProcurement 12.2.7 –

- View charge account details in the requisition approval notification.
 - See charge account without logging into application
 - Also available in mobile apps
- Web Services for Requisition creation
 - Importing requisitions

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